

## GUERNSEY FAMILY OFFICE SERVICES

GUERNSEY IS A TRUSTED JURISDICTION FOR INTERNATIONAL WEALTH MANAGEMENT, OFFERING FLEXIBLE AND WELL-REGULATED SOLUTIONS FOR FAMILY OFFICES. WITH A STRONG FINANCIAL SECTOR AND ROBUST PRIVACY PROTECTIONS, IT SUPPORTS LONG-TERM, VALUES-DRIVEN STRUCTURING.

### WHY CHOOSE GUERNSEY?

Guernsey is a leading jurisdiction for single and multi-family offices, offering:

- > **Reputation & Independence:** Guernsey is respected globally for its adherence to international standards of transparency and governance, as well as its political and economic stability.
- > **Tax Neutrality:** The island's tax-neutral status makes it efficient for international families managing cross-border wealth.
- > **Privacy & Protection:** Guernsey maintains a private register of beneficial owners and has strong asset protection against foreign judgements.
- > **Flexibility:** Guernsey allows family offices to operate with proportionate and risk-based regulatory oversight.

### REGULATORY CONSIDERATIONS

Guernsey's regulatory framework is pragmatic and proportionate:

- > **Hosted Structures:** Where a regulated provider hosts the family office and there is no local staffing or physical presence, the structure is generally exempt from registration under the Regulation of Fiduciaries, Administration Businesses and Company Directors, etc. (Bailiwick of Guernsey) Law, 2020, which came into force in 2023.

*Note: Establishing a physical presence in Guernsey and employing local personnel may fall outside the scope of this regulatory framework.*

### STRUCTURES & GOVERNANCE

Family offices often structure their wealth using **private trust companies (PTCs), foundations, or corporate entities**, with governance shared among family members, regulated professionals, and trusted advisors.

This flexible approach, combined with Guernsey's deep-rooted financial services expertise, makes it an attractive jurisdiction for families seeking long-term control, confidentiality, and stability in their planning. Guernsey's regulatory environment supports tailored solutions that align with complex family needs across generations.

### FAMILY OFFICE SERVICES

We provide comprehensive services including entity establishment and administration, family governance, accounting and reporting, director/trustee provision, regulatory compliance, and support with luxury assets, philanthropy, and succession planning.

### ADDITIONAL SERVICES

We understand that every family is different. Whether it's managing property, coordinating payroll, or supporting bespoke governance frameworks, we tailor our services to fit each family's unique circumstances. Our clients benefit from direct access to senior professionals focused on responsiveness, discretion, and long-term partnership.

### CONTACT

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- 25 JURISDICTIONS
- 47,000 ENTITIES
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